

DEPARTMENT OF MANAGEMENT AND BUDGET JANET E. PHIPPS, Director

OFFICE OF RETIREMENT SERVICES

Telephone: 517•322•5103 Outside Lansing: 1•800•381•5111

http://www.state.mi.us/dmb/ors/

JUDGES RETIREMENT SYSTEM
PUBLIC SCHOOL EMPLOYEES RETIREMENT SYSTEM
STATE EMPLOYEES RETIREMENT SYSTEM
STATE POLICE RETIREMENT SYSTEM
DEFINED CONTRIBUTION PLAN
DEFERRED COMPENSATION PLANS
PO BOX 30171 • LANSING MI 48909-7671

Application for Military Service Credit

- INTERVENING ACTIVE DUTY MILITARY SERVICE CREDIT
- NONINTERVENING ACTIVE DUTY MILITARY SERVICE CREDIT
- INTERVENING ACTIVE AND INACTIVE DUTY MILITARY SERVICE FOR TRAINING CREDIT

QUALIFYING FOR MILITARY SERVICE CREDIT

As a Michigan Public School Employees Retirement System member, you can receive additional service credit toward retirement for qualifying types of military service with the United States Army, Navy, Marine Corps, Air Force or Coast Guard. Types of military service eligible for credit are:

- active duty, either intervening or nonintervening to your public school employment; and
- active duty or inactive duty for training, intervening to your public school employment.

Additional service credit will increase your pension. As a Retirement System member, you may:

- use additional credited service to qualify for a pension earlier than otherwise possible;
- use intervening military service to satisfy the 10-year minimum service credit requirement to vest; and
- purchase military credit at any time.

You may not:

- use nonintervening active duty military service to satisfy the 10-year minimum service credit requirement to vest. Credit for nonintervening active duty military service is recognized when you have completed a minimum of 10.0 years of Retirement System service; or
- use purchased credit to satisfy the five-year service credit requirement for full retirement after age 60 as a participant in the Member Investment Plan.

Authority: 1980 PA 300, as amended

R81C (Rev. 6/00)

If you terminate employment before you are eligible to receive a pension, the payment will be refunded upon request.

If you have questions after reading this application, please telephone the Office of Retirement Services (ORS) at (517) 322-5103 or (800) 381-5111.

INSTRUCTIONS

Check the box at the top of page 3 for the type of service credit you are requesting. Complete page 3 and submit it to the Office of Retirement Services. Retain pages 1 and 2 for your records.

- For intervening and nonintervening active duty military credit, submit with your application a photocopy of your discharge papers showing your date of entry and date of discharge.
- For intervening Active or Inactive Duty for Training credit, you should submit your military discharge papers, if available. Otherwise, you may submit your official orders, reporting instructions or other official documents for review to determine if your service qualifies under the Veterans' Reemployment Rights Act of 1974.

You can obtain copies of service records by contacting:

National Personnel Records Center Military Personnel Records 9700 Page Boulevard St. Louis, MO 63132

Requests for certification of service should include your full name, former names, Social Security number, dates of service, branch of service, date of birth and place of birth.

If you have speech or hearing difficulties and need assistance, please contact the Michigan Relay Center at 800-649-3777. If you have other disabilities, please contact ORS at 800-381-5111 to request special accommodations.

ELIGIBILITY REQUIREMENTS

You must have an employee/employer relationship with a Michigan public school at the time of purchase. If you are retiring or terminating employment, you must make payment before termination.

Credit under the Retirement System is not available if you are, or will be, receiving a pension or annuity for the same service from another retirement system. This restriction does not apply if you are, or will be, eligible for federal retirement for service in the Reserve.

Active Duty Military Service - Intervening: As a Retirement System member, you may receive up to 6.0 years of service credit at no cost if:

- you left employment with an educational agency under Michigan Public School Employees Retirement System and directly entered active duty in the United States armed forces; and
- you returned to employment under Michigan Public School Employees Retirement System within 24 months after discharge.

Nonintervening: As a Retirement System member, you may purchase up to 5.0 years of retirement credit for nonintervening active duty service in the United States armed forces. The combined total of both intervening and nonintervening active duty military service credit cannot exceed 6.0 years.

Intervening Active or Inactive Duty for Training: As a Retirement System member, you may receive credit, under certain circumstances, if:

- you left employment with an educational agency under Michigan Public School Employees Retirement System and directly entered active or inactive duty for training; and
- you returned to the same educational agency immediately upon discharge.

The Veterans' Reemployment Rights Act of 1974, a Federal law, ensures this credit if you satisfy certain requirements.

Note: The majority of Michigan National Guard credit and U.S. Forces Reserve credit were repealed by the Universal Buy-In provision. Active Duty Training for the initial six months of Basic Training, weekend duty, and summer camps time can not be purchased or credited unless they interrupt your Michigan Public School employment, i.e., intervening sevice credit.

COST

You can receive credit for intervening active duty service at no cost. You may purchase credit for nonintervening active duty service. If you served intervening active duty or inactive duty for training, the date of your service will determine whether you or your employing educational agency at the time of the service pay the cost.

For nonintervening active duty military service, the cost for each year of credit you purchase is five percent of your last school fiscal year's (July 1 through June 30) compensation earned. If you earned more in a previous year, use the highest previous year's earnings to figure the cost. If you are a part-time employee, your earnings will be equated to full time. The school fiscal year compensation used to compute your cost is not to exceed your final average compensation, which is determined at the time of retirement. You may make payments equal to one or more full years and/or a remaining fraction of a year.

To estimate your cost for one year of credit, use the following formula. To estimate your total cost, multiply the cost for one year by the total years eligible to purchase.

Compensation

x 5% (.05)

= Cost for One Year

For intervening active or inactive duty for training, the cost is the amount of retirement contributions that would have been paid had you remained a public school employee. The member pays the retirement contributions due during the contributory period (pre-July 1, 1977, and the post-January 1, 1987, Member Investment Plan charge, if applicable). The educational agency pays the retirement contributions due during the noncontributory period (post-July 1, 1977).

APPLICATION DUE DATE

The date the Retirement Office receives your application may affect your cost. You should apply early to allow adequate processing time. The application should arrive in the Retirement Office no later than June 1 for you to make payment during the current school fiscal year ending June 30. Allow four weeks for the billing process. If you apply and receive a billing statement, you are not obligated to purchase the credit.

STATE OF MICHIGAN DEPARTMENT OF MANAGEMENT AND BUDGET, JANET E. PHIPPS, Director

OFFICE OF RETIREMENT SERVICES JUDGES RETIREMENT SYSTEM PUBLIC SCHOOL EMPLOYEES RETIREMENT SYSTEM

I am applying for the following type(s) of service credit (check all that apply):

DEFINED CONTRIBUTION PLAN PO Box 30171, Lansing, MI 48909-7671

Telephone: 517-322-5103

STATE EMPLOYEES RETIREMENT SYSTEM STATE POLICE RETIREMENT SYSTEM DEFERRED COMPENSATION PLANS

http://www.state.mi.us/dmb/ors/

Outside Lansing: 800-381-5111

Application for Military Service Credit

☐ Intervening Active Duty Military S	ervice Credit	
☐ Nonintervening Active Duty Milita	ry Service Credit	
☐ Intervening Active and Inactive Du	uty Military Service for Training Credit	
Please type or print all information	. You must complete this applicatio	n to apply for credit.
PERSONAL INFORMATION: To	be completed by the applicant	
NAME (Last, First, M.I.)		SOCIAL SECURITY NUMBER*
STREET ADDRESS		TODAY'S DATE (Mo., Day, Yr.)
CITY, STATE, ZIP CODE		TELEPHONE NUMBER
NAMES UNDER WHICH YOU PERFORMED PU	BLIC SCHOOLS SERVICE (if different from above) 2.	ANTICIPATED RETIREMENT DATE (If known)
CERTIFICATION DATES: To be		and advantage to Paul ages
Include a photocopy of your m	ilitary records showing your dat	es of entry and discharge.
Type of Service	ilitary records showing your dat	Date of Separation
		-
Type of Service		-
Type of Service Intervening Active Duty Nonintervening		-
Type of Service Intervening Active Duty		-
Type of Service Intervening Active Duty Nonintervening		-
Intervening Active Duty Nonintervening Active Duty		-
Intervening Active Duty Nonintervening Active Duty Intervening Active or Inactive Duty For Training I am not now, and will not in the futur from any federal, state or local public		Date of Separation Sed on the above period of service erstand this restriction does not
Intervening Active Duty Nonintervening Active Duty Intervening Active or Inactive Duty For Training I am not now, and will not in the futur from any federal, state or local public apply to those persons who have or will apply to those persons who have one will apply to those persons who have one will apply the persons who have one will apply the persons who have one will apply the persons who have on	Date of Entry Date of Entry Description:	Date of Separation Sed on the above period of service erstand this restriction does not

*Protected information used for actuarial purposes Authority: 1980 PA 300, as amended R81C (Rev. 6/00)

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